

Press release

Paris, 7 October 2015
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Proposed merger of MPI and Maurel & Prom Publication of a letter to shareholders

As part of the proposed merger of MPI and Maurel & Prom, the Company announces the publication of a letter to shareholders, available on the Company's website www.mpienergy.com by clicking the project heading "Proposed merger MPI / M&P".

For further information concerning this proposed merger, MPI shareholders may also send an email to the follow address: fusionmpi.maureletprom@mpienergy.com

PRESS CONTACTS, INVESTOR AND SHAREHOLDER RELATIONS

MPI

ir@mpienergy.com

Tel.: +33 1 53 83 55 44

For more information: www.mpienergy.com

Listed on: NYSE Euronext – Compartment B – CAC All Shares – CAC PME

ISIN code: FR0011120914

MPI is eligible for the French “PEA PME” investment scheme

This document may contain forward-looking statements about MPI's financial position, income, activities and industrial strategy. By nature, forward-looking statements contain risks and uncertainties to the extent that they are based on events or circumstances that may or may not happen in the future. These projections are based on assumptions that we believe to be reasonable, but which may prove to be incorrect and which depend on a number of risk factors, such as fluctuations in crude oil prices, changes in exchange rates, uncertainties related to the valuation of our oil reserves, actual rates of oil production and the related costs, operational problems, political stability, legislative or regulatory reforms, and even wars, acts of terrorism and sabotage.