

General Meeting to be held on September 12, 2017: preparatory documents

Maurel & Prom informs its shareholders that an Ordinary General Meeting, convened on second call, will be held on September 12, 2017 at 3 pm at the Cercle National des Armées – 8, Place Saint-Augustin – 75008 Paris. This General Meeting will deliberate on the sixth to tenth resolutions of the Ordinary and Extraordinary Meeting held on June 22, 2017 (regulated agreements between PIEP and Maurel & Prom) for which it has been established that the quorum was not present.

The notice of second meeting including the agenda was published in the BALO (*Bulletin des Annonces Légales Obligatoires*) no. 100 on August 21, 2017 and in the journal of legal notices "Les Petites Affiches" of the same day. The draft resolutions are included in the notice of meeting published in the BALO no. 54 on May 5, 2017. The terms and conditions for attending and voting to this General Meeting are also contained in the notice of second meeting published in the BALO no. 100 on August 21, 2017.

Maurel & Prom draws the attention of its shareholders to the fact that, pursuant to Articles R. 225-77 and R. 225-79 of the French Commercial Code, the voting forms sent to Maurel & Prom and the proxies granted for the Ordinary and Extraordinary General Meeting held on June 22, 2017 on first call remain valid for this General Meeting held on second call on the same agenda.

The explanatory documentation regarding this General Meeting is available on the www.maureletprom.fr website (under Investor Relations/General Meetings) or made available to shareholders in compliance with the laws and regulations in force.

For more information, visit www.maureletprom.fr

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This document may contain forward-looking statements regarding the financial position, results, business and industrial strategy of Maurel & Prom. By nature, forward-looking statements contain risks and uncertainties to the extent that they are based on events or circumstances that may or may not happen in the future. These projections are based on assumptions we believe to be reasonable, but which may prove to be incorrect and which depend on a number of risk factors, such as fluctuations in crude oil prices, changes in exchange rates, uncertainties related to the valuation of our oil reserves, actual rates of oil production and the related costs, operational problems, political stability, legislative or regulatory reforms, or even wars, terrorism and sabotage.