

General Meeting to be held on June 20, 2018: Preparatory documents

The company Etablissements Maurel & Prom (the "Company") informs its shareholders that a combined shareholders' General Meeting (ordinary and extraordinary), convened on first call, will be held on Wednesday, June 20, 2018 at 3 pm at the Palais Brongniart – 16, Place de la Bourse – 75002 Paris.

The notice of meeting including the agenda and draft resolutions proposed to the General Meeting was published in the Bulletin des Annonces Légales Obligatoires ("BALO") no. 57, notice 1801935, on May 11, 2018. Subsequently, the convening notice was published on the date hereof in the BALO, no. 65, notice 1802625 and in the journal of legal notices "Les Petites Affiches" no. 108, section "Avis de convocation". The notices published in the BALO are also available on the Company's website (www.maureletprom.com.fr, section "Investors", sub-section "General Meeting 2018").

The preparatory documents for the General Meeting referred to in Article R. 225-73-1 of the commercial Code are available, as from today's date, on the Company's website, on the abovementioned address. In addition, the preparatory documents for the General Meeting referred to in Articles L. 225-115, L. 225-116 and R. 225-83 of the commercial Code are available, as from today's date, at the Company's registered office (51, rue d'Anjou, 75008 Paris). Any holder of registered shares may request, at the latest five days prior to the General Meeting, to be provided with the documents and information referred to in Articles R. 225-81 and R. 225-83 of the commercial Code. This request shall be sent by post to the Company or to CACEIS Corporate Trust (CACEIS Corporate Trust, Service Assemblées Générales, 14, rue Rouget-de-Lisle, 92862 Issy-les-Moulineaux Cedex 9). The holders of bearer shares may also be provided with these documents by filing a request with CACEIS Corporate Trust, whose contact details are abovementioned, with evidence of their shareholder status through a shareholding certificate (attestation d'inscription en compte) provided by their authorised financial intermediary.

Finally, please note that any shareholder able to prove its status can attend the General Meeting in person, grant a proxy or vote by post. The applicable rules for attending the General Meeting are described in the notice of meeting and the convening notice published in the BALO. These documents are available on the Company's website (www.maureletprom.fr, website section "Investors", sub-section "General Meeting 2018").

For more information, visit www.maureletprom.fr

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This document may contain forward-looking statements regarding the financial position, results, business and industrial strategy of Maurel & Prom. By nature, forward-looking statements contain risks and uncertainties to the extent that they are based on events or circumstances that may or may not happen in the future. These projections are based on assumptions we believe to be reasonable, but which may prove to be incorrect and which depend on a number of risk factors, such as fluctuations in crude oil prices, changes in exchange rates, uncertainties related to the valuation of our oil reserves, actual rates of oil production and the related costs, operational problems, political stability, legislative or regulatory reforms, or even wars, terrorism and sabotage.

Maurel & Prom is listed for trading on Euronext Paris
CAC Mid & Small – CAC Small – CAC All-Tradable – CAC Oil & Gas – Eligible PEA-PME and SRD
Isin **FR0000051070** / Bloomberg **MAU.FP** / Reuters **MAUP.PA**