

## **General shareholders' meetings of Wednesday 12 December 2018: Provision of preparatory documents**

**Établissements Maurel & Prom** ("M&P", Euronext Paris: MAU, ISIN FR0000051070) informs its shareholders that, in addition to the Extraordinary General Shareholders' Meeting taking place on Wednesday 12 December 2018 at 10.45 a.m. at the Cercle National des Armées, 8 place Saint-Augustin, 75008 Paris, France (the "EGM"), an Ordinary General Shareholders' Meeting held on second call will take place at 9.30 a.m. on the same day and at the same venue (the "OGM"). The OGM aims to approve Resolutions Four to Seven of the Combined General Shareholders' Meeting of 20 June 2018 (related-party agreements between PIEP and Maurel & Prom) for which the quorum was recorded as unmet.

For the OGM, the second meeting notice with the agenda was published in the Bulletin des Annonces Légales Obligatoires (BALO) of 21 November 2018, number 140, announcement 1805257 and in the official legal gazette "Les Petites Affiches" of the same date. The text of these draft resolutions is shown in the notice published in the BALO of 11 May 2018, number 57, announcement 1801935. For the EGM, the meeting notice was published in the BALO of 7 November 2018, number 134, announcement 1805064 and contains the agenda and the draft resolutions that will be submitted to the EGM. This has been followed by the publication today of the EGM meeting notice in the BALO, number 140, announcement 1805258 and in the official legal gazette "Les Petites Affiches" of the same date. The notices published in the BALO may also be consulted on the M&P website ([www.maureletprom.fr](http://www.maureletprom.fr), section "Investor relations", sub-section "General Meeting 2018").

The preparatory documents for the OGM and the EGM referred to under Article R. 225-73-1 of the French Commercial Code may be consulted on the M&P website at [www.maureletprom.fr](http://www.maureletprom.fr), section "Investor relations", sub-section "General Meeting 2018". In addition, the preparatory documents regarding the OGM and the EGM referred to under Articles L. 225-115, L. 225-116 and R. 225-83 of the French Commercial Code may be consulted at the registered office of M&P (51 rue d'Anjou, 75008 Paris, France). Any shareholder holding registered shares may ask to be sent the documents and information regarding the OGM and/or EGM referred to under Articles R. 225-81 and R. 225-83 of the French Commercial Code up to and including the fifth day before the date of the meeting concerned (OGM or EGM). This request must be sent by post to M&P or to CACEIS Corporate Trust (CACEIS Corporate Trust, Service Assemblées Générales, 14 rue Rouget de Lisle, 92862 Issy-les-Moulineaux Cedex 9, France). Shareholders holding bearer shares may also obtain these documents by sending a request to CACEIS Corporate Trust (details shown above) and supplying a certificate of registration issued by their authorised financial intermediary as proof of shareholder status.

Finally, it should be noted that any person able to prove their shareholder status may attend the OGM and the EGM in person, be represented or vote by post. Maurel & Prom draws the attention of its shareholders to the fact that, in accordance with the provisions of Articles R. 225-77 and R. 225-79 of the French Commercial Code, postal voting forms sent to Maurel & Prom and mandates granted for the Combined General Shareholders' Meeting of 20 June 2018 on first call remain valid for this OGM held on

second call on the same agenda. The procedures for participating in the OGM are described in the OGM meeting notice published in the BALO of 21 November 2018, number 140, announcement 1805257 and those for the EGM are described in the EGM meeting notice published in the BALO of 7 November 2018, number 134, announcement 1805064 and 21 November 2018, number 140, announcement 1805258.

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For more information, visit [www.maureletprom.fr](http://www.maureletprom.fr)

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*This document may contain forward-looking statements regarding the financial position, results, business and industrial strategy of Maurel & Prom. By nature, forward-looking statements contain risks and uncertainties to the extent that they are based on events or circumstances that may or may not happen in the future. These projections are based on assumptions we believe to be reasonable, but which may prove to be incorrect and which depend on a number of risk factors, such as fluctuations in crude oil prices, changes in exchange rates, uncertainties related to the valuation of our oil reserves, actual rates of oil production and the related costs, operational problems, political stability, legislative or regulatory reforms, or even wars, terrorism and sabotage.*

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