

Paris, February 24, 2009
N° 09-09

Report of the Combined General Meeting of February 24, 2009

The Combined General Meeting of Maurel & Prom shareholders held on Tuesday February 24, 2009, chaired by Mr. Jean-François HENIN, Chairman of the Board of Directors, approved all the resolutions submitted.

Notice is hereby given to the company's shareholders that fiscal 2008 results will be published on 31 March 2009, instead of 24 March 2009 as previously announced.

Further information: www.maureletprom.com

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INFLUENCES**

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This document may contain forward-looking statements regarding Maurel & Prom's financial position, results, businesses and industrial strategy. By their very nature, forward-looking statements involve risks and uncertainties to the extent that they are based on events or circumstances that may not materialise. Such forward-looking statements are made on the basis of assumptions we believe to be reasonable but which could nevertheless turn out to be inaccurate, and which depend on certain risk factors, such as changes in the price of crude oil; changes in exchange rates; uncertainties related to our oil reserves; actual rates oil production and associated costs; operational issues; political stability; legislative and regulatory reforms; and wars, acts of terrorism or sabotage.

Maurel & Prom is listed on Euronext Paris – Compartment A - CAC mid 100 Index
Isin **FR0000051070** / Bloomberg **MAU.FP** / Reuters **MAUP.PA**

Next important dates:

31 March 2009 – Presentation of 2008 annual results