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Press release

16 July 2013
No 9/13

2012 ANNUAL REPORT NOW AVAILABLE

The 2012 Annual Report for MPI (formerly Maurel & Prom Nigeria) was registered by the Autorité des Marchés Financiers (**AMF**) on 9 July 2013 under number R.13-037.

This document is available in accordance with regulatory requirements. It can be viewed in the Documentation section of the MPI website (<http://www.mpienergy.com/investisseurs/documentation/documents-de-reference-et-rapports-financiers>) and on the AMF website.

The 2012 Annual Report comprises the annual financial report, the report of the Chairman of the Board of Directors on the preparation and organisation of the work of the Board of Directors and the internal control procedures, the Statutory Auditors' reports, information concerning the Statutory Auditors' fees, and a description of the share repurchase plan.

The 2012 Annual Report includes information about MPI's financial results, its strategy, the risk factors that could have a significant adverse effect on its business, its financial position or its results, MPI's corporate governance, corporate social responsibility, the company and its capital, the main contracts concluded between MPI and Seplat, as well as MPI's consolidated and company financial statements.

The document also provides details of the planned stock-market listing of Seplat, in which MPI holds a 45% stake, representing its only significant operating asset to date, as well as the non-exclusive mandate given to Seplat by MPI, under the terms of which Seplat will select potential purchasers interested in acquiring a maximum equity interest of 20% of the portion of Seplat's share capital held by MPI. In the event of a sale above a floor price, Seplat will receive an incentive on the price paid above the floor price. The floor price, set by MPI's Board of Directors, represents the minimum current value for which MPI would consider selling part of its interest in Seplat.

PRESS CONTACTS, INVESTOR AND SHAREHOLDERS RELATIONS

NewCap

Louis-Victor Delouvrier/Emmanuel Huynh

mpng@newcap.fr

Tel: +33 (0)1 44 71 94 94

For more information: www.MPlenergy.com

This document may contain forward looking statements about MPI's financial position, income, activities and industrial strategy. By nature, forward-looking statements contain risks and uncertainties to the extent that they are based on events or circumstances that may or may not happen in the future. These projections are based on assumptions we believe to be reasonable, but which may prove to be incorrect and which depend on a number of risk factors such as fluctuations in crude oil prices, changes in exchange rates, uncertainties related to the valuation of our oil reserves, actual rates of oil production and the related costs, operational problems, political stability, legislative and regulatory reforms, or even wars, terrorism and sabotage.