

Report on the Combined General Shareholders' Meeting of 22 June 2017

At Maurel & Prom's Combined General Shareholders' Meeting, which took place today under the chairmanship of Mr Aussie B. Gautama, shareholders voted on all resolutions on the agenda, with the exception of the sixth to the tenth resolutions regarding the regulated agreements between PIEP and Maurel & Prom, since the shares held by PIEP were excluded from the quorum calculation.

The shareholders approved all the resolutions on which they were able to vote. In particular, they approved the company and consolidated financial statements for the fiscal year ended 31 December 2016.

Furthermore, the Board of Directors noted the lack of a quorum from the sixth to the tenth resolutions and decided to submit these resolutions to a shareholders' vote at a future general meeting.

Shareholders will be advised subsequently when this meeting will take place according to the procedures stipulated in the applicable laws and regulations.

For more information, go to www.maureletprom.fr

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This document may contain forward-looking statements regarding the financial position, results, business and industrial strategy of Maurel & Prom. By nature, forward-looking statements contain risks and uncertainties to the extent that they are based on events or circumstances that may or may not happen in the future. These projections are based on assumptions we believe to be reasonable, but which may prove to be incorrect and which depend on a number of risk factors, such as fluctuations in crude oil prices, changes in exchange rates, uncertainties related to the valuation of our oil reserves, actual rates of oil production and the related costs, operational problems, political stability, legislative or regulatory reforms, or even wars, terrorism and sabotage.

Maurel & Prom is listed for trading on Euronext Paris
CAC All-Share – CAC Oil & Gas – Next 150 - Eligible PEA-PME and SRD
ISIN **FR0000051070** / Bloomberg **MAU.FP** / Reuters **MAUP.PA**